

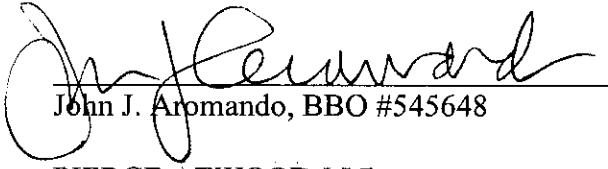
UNITED STATES DISTRICT COURT
CENTRAL DISTRICT OF MASSACHUSETTS

JOAN L. SMITH,)
)
Plaintiff)
)
v.) Civil Action No. 04-40193-FDS
)
UNUM LIFE INSURANCE)
COMPANY OF AMERICA,)
)
Defendant)

**DEFENDANT'S CORPORATE
DISCLOSURE STATEMENT**

Unum Life Insurance Company of America has not issued shares to the public nor has its subsidiaries or affiliates. UnumProvident Corporation, its parent company, has issued shares to the public.

DATED: October 14, 2004


John J. Aromando, BBO #545648

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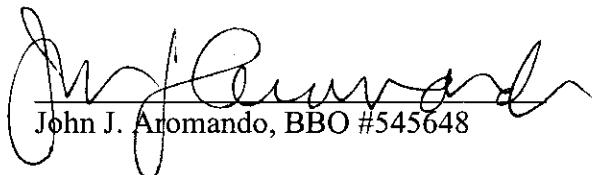
Attorney for Defendant
Unum Life Insurance Company of America

CERTIFICATE OF SERVICE

I hereby certify that a true copy of the above document was served upon counsel for Plaintiff via First Class Mail, postage prepaid, addressed as follows:

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DATED: October 14, 2004



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